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Nancy Choi is a partner in the firm's **Securities Group**. She represents both investment dealers and public mining companies in a variety of corporate finance transactions, including public and private security offerings. In addition to transactional work, Nancy advises public companies on general corporate and securities laws matters, including continuous disclosure obligations, corporate governance and Canadian stock exchange listings.

Nancy has acted as counsel in connection with a number of transactions. Representative examples of her experience include acting for:

- MBAC Fertilizer Corp. in connection with its \$34 million equity financing of common shares
- An underwriting syndicate co-led by Scotia Capital Inc. and Raymond James Ltd. in connection with a \$43 million convertible debenture financing of North American Palladium Ltd.
- An underwriting syndicate co-led by Scotia Capital Inc. and RBC Capital Markets in connection with a \$35 million flow-through equity financing of North American Palladium Ltd.
- A syndicate of agents co-led by Cormark Securities Inc. and National Bank Financial in connection with a \$30 million special warrant financing of Esperanza Resources Corp.
- An underwriting syndicate co-led by GMP Securities L.P. and TD Securities Inc. in connection with a \$200 million equity financing of Rubicon Minerals Corporation
- Dalradian Resources Inc. in connection with its \$34 million initial public offering and subsequent \$25 million equity financing
- An underwriting syndicate led by Cormark Securities Inc. in connection with a \$60 million subscription receipt financing of Atacama Minerals Corp.
- An underwriting syndicate led by TD Securities Inc. in connection with a \$75 million equity financing of Cline Mining Corporation
- EMED Mining Public Limited in connection with its initial public offering
- Lucara Diamond Corp. in connection with its \$110 million subscription receipt financing
- An underwriting syndicate led by Macquarie Capital Markets in connection with a \$63 million subscription receipt financing of OceanaGold Corporation
- Consolidated Thompson Iron Mines Limited in connection with its \$144 million equity financing



- An underwriting syndicate led by GMP Securities Inc. in connection with a \$120 million subscription receipt financing of Mirabela Nickel Limited

Achievements

- *Chambers Canada* (Recognized Practitioner - Cannabis)
- *The Best Lawyers in Canada* (Mining)
- *Canadian Legal Lexpert Directory* (Mining)

Call to the bar

Ontario, 2005

Associations

- Canadian Bar Association
- Ontario Bar Association

Expertise

Cannabis
Mining
Securities